



## SGX-ST Release

24 April 2008

### **RESULTS OF ANNUAL GENERAL MEETING HELD ON 24 APRIL 2008**

Pursuant to Rule 704(14) of the SGX-ST Listing Manual, Babcock & Brown Structured Finance Fund Limited (the "Company") wishes to inform that at the Annual General Meeting ("AGM") of the Company held today at 10.00am, all the five resolutions as set out in the Notice of AGM dated 1 April 2008 were put to the AGM and duly passed.

These resolutions relate to:-

- (1) the receipt and adoption of the Financial Statements and the Reports of the Directors and Auditors for the financial year ended 31 December 2007;
- (2) the re-election of Lee Soon Kie as a Director of the Company;
- (3) the re-appointment of Messrs PricewaterhouseCoopers as the Company's Auditors and the authorisation of the Directors to fix their remuneration;
- (4) the general mandate to issue new Shares and other Instruments;  
and
- (5) the name in the name of the Company from "Babcock & Brown Structured Finance Fund Limited" to "Babcock & Brown Global Investments Limited".

By order of the Board of Directors  
Name: Richard Lees Umbrecht  
Designation: Director  
Date: 24 April 2008

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*Sponsorship statement: UBS AG, acting through its business group, UBS Investment Bank was the Issue Manager, Global Co-ordinator, Sole Bookrunner and Financial Adviser of the offering in respect of 323,460,000 ordinary shares of par value S\$0.01 each in the capital of BBSFF pursuant to the prospectus of BBSFF dated 12 December 2006.*

BABCOCK & BROWN  
STRUCTURED FINANCE  
FUND LIMITED

## **ENDS**

### **Further Information:**

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### **About Babcock & Brown Structured Finance Fund Limited**

(<http://www.bbstructuredfinance.com>)

Babcock & Brown Structured Finance Fund Limited (BBSFF) is a mutual fund company incorporated in Bermuda that provides investors access to a diversified portfolio of assets and economic exposures across three target sectors: operating lease assets, loan portfolio and securitisation assets, and alternative assets.

BBSFF is managed by Babcock & Brown Structured Finance Management Pty Ltd, a wholly-owned subsidiary of Babcock & Brown Limited, a global investment and advisory firm. BBSFF presents investors with an opportunity to invest in Babcock & Brown's first listed fund which sources assets originated and identified by two out of Babcock & Brown's four core business units, operating leasing and corporate and structured finance.