

BABCOCK & BROWN
GLOBAL INVESTMENTS

Babcock & Brown Global Investments Management Pty Limited · ABN 57 118 871 140
as Manager of Babcock & Brown Global Investments Limited
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SGX-ST Release

30 April 2009

FULL REPAYMENT AND CANCELLATION OF CORPORATE DEBT FACILITY CONFIRMED

Further to its announcement of 27 April 2009, Babcock & Brown Global Investments Limited (“BBGI”) confirms that it has fully repaid and cancelled its amended and restated multicurrency revolving facility with the Commonwealth Bank of Australia.

BBGI is continuing to liaise with Bank of Ireland (“BOI”) regarding BOI’s assertion in respect of break costs of approximately US\$2.0 million relating to the recent sale of BBGI’s music copyright assets. BBGI is working with its legal advisers and will update the market of any material development in respect of that matter.

By order of the Board of Directors
Date: 30 April 2009

ENDS

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About Babcock & Brown Global Investments Limited
(<http://www.bbglobalinvestmentslimited.com>)

Babcock & Brown Global Investments Limited (“BBGI”) is a mutual fund company incorporated in Bermuda that provides investors access to a diversified portfolio of assets and economic exposures across three target sectors: operating lease assets, loan portfolio and securitisation assets,

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and alternative assets. BBGI is managed by Babcock & Brown Global Investments Management Pty Limited, a wholly-owned subsidiary of Babcock & Brown Limited, a global investment and advisory firm.