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**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 340,566,462 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (“RIGHTS SHARES”) AT AN ISSUE PRICE OF S\$0.143 FOR EACH RIGHTS SHARE, ON THE BASIS OF TWO (2) RIGHTS SHARES FOR EVERY FIVE (5) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY HELD BY SHAREHOLDERS OF THE COMPANY AS AT THE BOOKS CLOSURE DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (“RIGHTS ISSUE”)**

## **– LODGEMENT AND DATE OF DESPATCH OF OFFER INFORMATION STATEMENT**

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The Board of Directors (the “**Directors**”) of Global Investments Limited (the “**Company**”) refers to the Rights Issue. All capitalised terms used and not defined herein shall have the same meanings ascribed to them in the offer information statement dated 12 June 2013 in relation to the Rights Issue (“**Offer Information Statement**”). A copy of the Offer Information Statement is attached to this announcement.

### **1. LODGEMENT OF OFFER INFORMATION STATEMENT**

The Directors wish to announce that the Offer Information Statement, together with the relevant application forms in relation to the Rights Issue, have been lodged with the Monetary Authority of Singapore today.

### **2. DATE OF DESPATCH OF OFFER INFORMATION STATEMENT**

The Offer Information Statement, together with copies of the relevant application forms in relation to the Rights Issue, will be despatched to Entitled Shareholders on 21 June 2013 (“**Despatch Date**”).

### **3. ACCEPTANCE OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES AND APPLICATIONS FOR EXCESS RIGHTS SHARES**

Acceptance of provisional allotments of Rights Shares and (if applicable) application for excess Rights Shares under the Rights Issue may only be made:

- (i) in the case of Entitled Depositors, on the ARE or by way of Electronic Application through an ATM of a Participating Bank (being Oversea-Chinese Banking Corporation Limited and United Overseas Bank Limited and its subsidiary, Far Eastern Bank Limited); and/or
- (ii) in the case of Entitled Scripholders, on the PAL.

Information on the procedures for acceptance, payment and excess application by Entitled Shareholders are found in the Offer Information Statement.

Trading of the “nil-paid” provisional allotment of Rights Shares (the “**nil-paid Rights**”) on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) will commence from **9.00 a.m. on 21 June 2013** and end at **5.00 p.m. on 1 July 2013**. Entitled Depositors who sell their “nil-paid” Rights during this period need not forward the Offer Information Statement or the accompanying forms to the purchasers of the “nil-paid” Rights (the “**Purchasers**”), as arrangements will be made by CDP for the ARS to be issued to the Purchasers. Purchasers should note that CDP will, on behalf of the Company, send the ARS together with the Offer Information Statement to the Purchasers by ordinary post at the Purchasers’ own risk, to their respective Singapore addresses as recorded with CDP.

For investors who hold Shares through finance companies or Depository Agents, acceptances of the Rights Shares and (if applicable) applications for excess Rights Shares must be done through the



respective finance companies or Depository Agents. Any application made directly through CDP or through ATMs of the Participating Banks will be rejected.

For Shareholders who have subscribed for or purchased Shares under the SRS, subject to applicable SRS rules and regulations, they must use monies standing to the credit of their respective SRS accounts to pay for the acceptance of their entitlements to the Rights Shares and (if applicable) application for excess Rights Shares.

Such Shareholders who wish to accept their entitlements to the Rights Shares and (if applicable) apply for excess Rights Shares using SRS monies, must instruct the relevant banks in which they hold their SRS accounts to accept their entitlements to the Rights Shares and (if applicable) apply for excess Rights Shares on their behalf in accordance with this Offer Information Statement. Such Shareholders who have insufficient funds in their SRS accounts may, subject to the SRS contribution cap, deposit cash into their SRS accounts with their approved banks before instructing their respective approved banks to accept their entitlements to the Rights Shares and (if applicable) apply for excess Rights Shares. SRS monies may not, however, be used for the purchase of the provisional allotments of the Rights Shares directly from the market.

Foreign Shareholders will not be entitled to participate in the Rights Issue. No provisional allotment of the Rights Shares has been made to Foreign Shareholders and no purported acceptance thereof or application therefor by any Foreign Shareholder will be valid. Accordingly, the Offer Information Statement and its accompanying forms will not be despatched to persons purchasing the provisional allotments of Rights Shares through the book-entry (scripless) settlement system if their registered addresses with CDP are outside Singapore ("**Foreign Purchasers**"). Foreign Purchasers who wish to accept the provisional allotments of the Rights Shares credited by CDP to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore.

#### **4. WHERE TO COLLECT THE OFFER INFORMATION STATEMENT**

Entitled Shareholders who do not receive the Offer Information Statement and the relevant forms within a week after the Despatch Date may obtain copies of the documents from CDP or the Share Transfer Agent, as the case may be, at their respective addresses as follows:

**The Central Depository (Pte) Limited**  
4 Shenton Way #02-01  
SGX Centre 2  
Singapore 068807

**Boardroom Corporate & Advisory Services Pte Ltd**  
50 Raffles Place #32-01  
Singapore Land Tower  
Singapore 048623  
Republic of Singapore

Purchasers who do not receive the Offer Information Statement and the accompanying forms may obtain copies of the same from CDP or the Share Transfer Agent (the addresses of which are stated above) for the period up to the close of the Rights Issue on 5.00 p.m. on 5 July 2013.

## 5. IMPORTANT DATES AND TIMES

Entitled Shareholders and Purchasers should take note of the following important dates relating to the Rights Issue, which are also set out in the Offer Information Statement.

<b>Event</b>	<b>Date</b>
Shares traded ex-Rights	: 14 June 2013 from 9.00 a.m.
Books Closure Date	: 18 June 2013 at 5.00 p.m.
Despatch of Offer Information Statement (together with the relevant forms) to Entitled Shareholders	: 21 June 2013
Commencement of trading of "nil-paid" Rights	: 21 June 2013 from 9.00 a.m.
Last date and time for splitting	: 26 June 2013 at 5.00 p.m.
Last day for trading of "nil-paid" Rights	: 1 July 2013 at 5.00 p.m.
Last date and time for acceptance of and payment for Rights Shares	: 5 July 2013 at 5.00 p.m. (9.30 p.m. for Electronic Applications through the ATMs of Oversea-Chinese Banking Corporation Limited and United Overseas Bank Limited and its subsidiary, Far Eastern Bank Limited)
Last date and time for renunciation of and payment for Rights Shares	: 5 July 2013 at 5.00 p.m.
Last date and time for application and payment for excess Rights Shares	: 5 July 2013 at 5.00 p.m. (9.30 p.m. for Electronic Applications through the ATMs of Oversea-Chinese Banking Corporation Limited and United Overseas Bank Limited and its subsidiary, Far Eastern Bank Limited)
Expected date for issuance of Rights Shares	: 12 July 2013
Expected date for commencement of trading of Rights Shares on the SGX-ST	: 15 July 2013 from 9.00 a.m.

Purchasers should also note the last date and time for acceptance of and payment for the Rights Shares as stated above.

As at the date of this announcement, the Company does not expect the above timetable to be modified. However, the Company may, with the approval of the SGX-ST, modify the timetable subject to any limitations under any applicable laws. In the event of such modification, the Company will publicly announce the changes to the above timetable through a SGXNET announcement to be posted on the website of the SGX-ST at <http://www.sgx.com>.



Further Information:

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About Global Investments Limited

(<http://www.globalinvestmentslimited.com>)

Global Investments Limited (“**GIL**”) is a mutual fund company incorporated in Bermuda that provides investors access to a diversified portfolio of assets and economic exposures. GIL is managed by ST Asset Management Ltd.