



## SGX-ST Release

27 April 2007

### **RESULTS OF ANNUAL GENERAL MEETING HELD ON 27 APRIL 2007**

Pursuant to Rule 704(14) of the SGX-ST Listing Manual, Babcock & Brown Structured Finance Fund (the "Company") wishes to inform that at the Annual General Meeting ("AGM") of the Company held at 2.00pm on 27 April 2007, all the five resolutions as set out in the Notice of AGM dated 4 April 2007 were put to the Meeting and duly passed.

These resolutions relate to:-

- (1) the adoption of the Financial Statements and the Reports of the Directors and Auditors for the financial year ended 31 December 2006;
- (2) the re-election of Joel Peter Schaefer as a Director of the Company;
- (3) the re-election of Dilhan Pillay Sandrasegara as a Director of the Company;
- (4) the re-appointment of Messrs PricewaterhouseCoopers as the Company's Auditors and the authorisation of the Directors to fix their remuneration; and
- (5) the general mandate to issue new Shares.

By order of the Board of Directors

Name: Richard Lees Umbrecht

Designation: Director

Date: 27 April 2007

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*Sponsorship statement: UBS AG, acting through its business group, UBS Investment Bank was the Issue Manager, Global Co-ordinator, Sole Bookrunner and Financial Adviser of the offering in respect of 323,460,000 ordinary shares of par value S\$0.01 each in the capital of BBSFF pursuant to the prospectus of BBSFF dated 12 December 2006.*

BABCOCK & BROWN  
STRUCTURED FINANCE  
FUND LIMITED

## **ENDS**

### **Further Information:**

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### **About Babcock & Brown Structured Finance Fund Limited**

(<http://www.bbstructuredfinance.com>)

Babcock & Brown Structured Finance Fund Limited (BBSFF) is a mutual fund company incorporated in Bermuda that provides investors access to a diversified portfolio of assets and economic exposures across three target sectors: operating lease assets, loan portfolio and securitisation assets, and alternative assets.

BBSFF is managed by Babcock & Brown Structured Finance Management Pty Ltd, a wholly-owned subsidiary of Babcock & Brown Limited, a global investment and advisory firm. BBSFF presents investors with an opportunity to invest in Babcock & Brown's first listed fund which will source assets originated and identified by two of the five Babcock & Brown core business units, Operating Lease and Structured Finance.