



SGX-ST Release

25 July 2007

BBSFF RELEASES FACT SHEETS AND GLOSSARY ON ITS INVESTMENTS

Babcock & Brown Structured Finance Fund Limited (“BBSFF”) today released a set of four Fact Sheets and Glossary to provide information about BBSFF and its investments. The information will assist analysts, current and potential investors and address their frequently asked questions.

The Fact Sheets and Glossary will also be available on BBSFF’s website.

By order of the Board of Directors

Name: Richard Lees Umbrecht

Designation: Director

Date: 25 July 2007

ENDS

Further Information:

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Sponsorship statement: UBS AG, acting through its business group, UBS Investment Bank was the Issue Manager, Global Co-ordinator, Sole Bookrunner and Financial Adviser of the offering in respect of 323,460,000 ordinary shares of par value S\$0.01 each in the capital of the Company pursuant to the prospectus of the Company dated 12 December 2006.

BABCOCK & BROWN
STRUCTURED FINANCE
FUND LIMITED

About Babcock & Brown Structured Finance Fund Limited
(<http://www.bbstructuredfinance.com>)

Babcock & Brown Structured Finance Fund Limited (“BBSFF”) is a mutual fund company incorporated in Bermuda that provides investors access to a diversified portfolio of assets and economic exposures across three target sectors: operating lease assets, loan portfolio and securitisation assets, and alternative assets.

BBSFF is managed by Babcock & Brown Structured Finance Management Pty Ltd, a wholly-owned subsidiary of Babcock & Brown Limited, a global investment and advisory firm. BBSFF presents investors with an opportunity to invest in Babcock & Brown’s first listed fund which sources assets originated and identified by two of the five Babcock & Brown’s core business units, Operating Lease and Structured Finance.