



## SGX-ST Release

12 November 2007

### **INCREASED INVESTMENT IN ANCORA - SEIZA WAREHOUSE NOTE INVESTMENT**

Babcock & Brown Structured Finance Fund Limited ("BBSFF") has today announced it has increased its total current investment in the Ancora - Seiza Warehouse Note Investment and Ancora - Seiza Augustus Series 2007-1 from A\$50.0 million to approximately A\$56.4 million.

The increased investment has been made in the Ancora - Seiza Warehouse Note Investment, and has been funded through BBSFF's Corporate Debt Facility. The exposure to Ancora - Seiza Augustus Series 2007-1 remains unchanged at A\$14.5 million.

The acquisition is again anticipated to be accretive to the yield of BBSFF.

For further details on Ancora – Seiza Warehouse Note Investment, please refer to the prospectus dated 12 December 2006.

By order of the Board of Directors

Name: Richard Lees Umbrecht

Designation: Director

Date: 12 November 2007

### **ENDS**

#### **Further Information:**

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*Sponsorship statement: UBS AG, acting through its business group, UBS Investment Bank was the Issue Manager, Global Co-ordinator, Sole Bookrunner and Financial Adviser of the offering in respect of 323,460,000 ordinary shares of par value S\$0.01 each in the capital of the Company pursuant to the prospectus of the Company dated 12 December 2006.*

BABCOCK & BROWN  
STRUCTURED FINANCE  
FUND LIMITED

**About Babcock & Brown Structured Finance Fund Limited**  
(<http://www.bbstructuredfinance.com>)

Babcock & Brown Structured Finance Fund Limited (“BBSFF”) is a mutual fund company incorporated in Bermuda that provides investors access to a diversified portfolio of assets and economic exposures across three target sectors: operating lease assets, loan portfolio and securitisation assets, and alternative assets.

BBSFF is managed by Babcock & Brown Structured Finance Management Pty Ltd, a wholly-owned subsidiary of Babcock & Brown Limited, a global investment and advisory firm. BBSFF presents investors with an opportunity to invest in Babcock & Brown’s first listed fund which sources assets originated and identified by two of the five Babcock & Brown’s core business units, Operating Lease and Structured Finance.