



## SGX-ST Release

5 February 2007

### **DATE OF RELEASE OF 2006 4<sup>TH</sup> QUARTER AND FULL-YEAR FINANCIAL RESULTS**

Babcock & Brown Structured Finance Fund Limited (the "Company") will be announcing its 4<sup>th</sup> quarter and full-year financial results for 2006 on 27 February 2007. A briefing for analysts and the media will be held on the same day.

### **ENDS**

#### **Further Information:**

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#### **About Babcock & Brown Structured Finance Fund Limited**

Babcock & Brown Structured Finance Fund Limited (BBSFF) is a mutual fund company incorporated in Bermuda that provides investors access to a diversified portfolio of assets and economic exposures across three target sectors: operating lease assets, loan portfolio and securitisation assets, and alternative assets.

BBSFF is managed by Babcock & Brown Structured Finance Management Pty Ltd, a wholly-owned subsidiary of Babcock & Brown Limited, a global investment and advisory firm. BBSFF presents investors with an opportunity to invest in Babcock & Brown's first listed fund which will source assets originated and identified by two of the five Babcock & Brown core business units, Operating Lease and Structured Finance.

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*Sponsorship statement: UBS AG, acting through its business group, UBS Investment Bank was the Issue Manager, Global Co-ordinator, Sole Bookrunner and Financial Adviser of the offering in respect of 323,460,000 ordinary shares of par value S\$0.01 each in the capital of the Company pursuant to the prospectus of the Company dated 12 December 2006.*